



PhillipCapital UK

A member of PhillipCapital

Refer a Friend Terms and Conditions

We are pleased to introduce cash offer in relation to the referral of experienced traders to PhillipCapital UK. This cash offer is subject to the terms and conditions set out below and should be read in conjunction with your Client Agreement. Where any of the terms of the promotion clash with the terms of the Client Agreement, the terms of the Client Agreement will prevail.

1. The introducer, where appropriate, must have an existing personal relationship with the client they are referring and ensure the client is interested in the foreign exchange broking and trading services provided by the company.
2. The introducer must have an existing trading account with PhillipCapital UK and must be actively trading to qualify for the rebate.
3. The introducer can refer up to 5 clients per month.
4. The referred application must be opened and meet the minimum deposit of the account type to be an “approved” account. This offer cannot be used in conjunction with any other promotion, including the “£0 minimum deposit” offer. Only one approved trading account per IP address is permitted.
5. In consideration for providing the referrals, the introducer will receive \$200 in the trading account when the introduced account is “approved”.
6. An introducer cannot refer themselves via a joint account.
7. Each party agrees that the Introducer’s role in providing the referral is a referral role only. The Introducer will not engage in any advisory or discretionary services in connection with the ‘refer a friend’ arrangement nor will he act for clients using a power of attorney.
8. The company shall in its own absolute discretion have the right, for any or no reason to:
 - i. reject or refuse to accept any of the clients referred by the introducer;
 - ii. cease doing business with any or all of the referred clients; and
 - iii. exclude an individual from participating in the ‘refer a friend’ scheme.

9. The company shall have sole responsibility for carrying out any due diligence, know your client and/or anti-money laundering or similar checks relating to clients referred to the company.
10. The offer will be calculated by PhillipCapital UK following a request from the introducer. PhillipCapital UK will use the Month End Bloomberg New York 5 pm FIX rate to convert all cash in USD back into the introducer's base currency.
11. All payments of the rebate will be calculated and credited to the Client's account within 15 business days of the request being made.
12. PhillipCapital UK will not be held liable for any losses occurred by the referred clients.
13. PhillipCapital UK reserves the right to withdraw or amend the cash rebate at any time, where reasonable, without prior notice and at its sole discretion.
14. Cash offer should not be used as a form of a margin, nor be treated as client money until it has been credited to the Client's account. Please take note margin call and auto stop out will continue to apply, and the customer should not rely on rebate payment to prevent a stop out.
15. Should there be any discrepancy between the English and translated versions, the English version shall prevail.



www.phillipcapitaluk.co.uk

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PhillipCapital UK is a trading name of King & Shaxson Capital Limited (Company Number: 2863591).

Registered Office: 6th Floor, Candlewick House, 120 Cannon Street, London, EC4N 6AS. Registered in England and part of the PhillipCapital Group.

King & Shaxson Capital Limited (Firm Reference Number: 169760) is Authorised and Regulated by the Financial Conduct Authority, 25 The North Colonnade, Canary Wharf, London, E14 5HS.